



**KNM GROUP BERHAD**

(Company No.: 521348-H)  
 (Incorporated in Malaysia under the Companies Act, 1965)

**PUBLIC ISSUE**

OF 6,680,000 NEW ORDINARY SHARES OF RM1.00 EACH  
 AT AN ISSUE PRICE  
 OF RM1.48 PER NEW ORDINARY SHARE  
 PAYABLE IN FULL ON APPLICATION

AND

**PLACEMENT**

OF 4,400,000 NEW ORDINARY SHARES OF RM1.00 EACH  
 AT A PLACEMENT PRICE  
 OF RM1.48 PER NEW ORDINARY SHARE  
 PAYABLE IN FULL ON APPLICATION  
 BY THE NOMINATED PLACES

PURSUANT TO THE LISTING OF  
**KNM GROUP BERHAD**  
 ON THE SECOND BOARD OF  
 THE KUALA LUMPUR STOCK EXCHANGE



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Adviser, Placement Agent And Managing Underwriter



Aseambankers Malaysia Berhad (15938-H)

FOR INFORMATION CONCERNING CERTAIN RISK FACTORS WHICH SHOULD BE CONSIDERED  
 BY PROSPECTIVE INVESTORS, SEE "RISK FACTORS" AS SET OUT IN SECTION 3 HEREOF